



heather b. rensmith, lcsw

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INTAKE

Please provide the following information for our records. Leave blank any question you would rather not answer. Information you provide here is held to the same standards of confidentiality as our therapy. Please print out this form, complete it and bring it to your first session or allow yourself 15 minutes prior to your appointment to complete the form in the office.

Legal name: _____

Birth Date: _____ / _____ / _____ Age: _____

Gender Identification: Cis Female Cis Male Transgender: _____

Correct Pronoun: _____

Correct Name: _____

Address:

Cell/ Home Phone: _____

May I leave a msg? Yes No

E-mail: _____

May I email you? Yes No *Please be aware that email might not be confidential.

Emergency Contact – Please list name, number(s) and relationship:

If you are planning to use your insurance benefits, please complete the following section:

Insured's ID Number: _____

Insured's Group Number: _____

Insured's Name: _____

Insured's DOB: _____

Relationship to Insured: _____

Insurance Plan/Program Name and Number: _____

OCCUPATIONAL INFORMATION

Are you currently employed? No Yes, current employer/position? _____

If yes, are you happy at your current position?

Please list any work-related stressors, if any:

HEALTH AND SOCIAL INFORMATION

1. Please list any current physical symptoms or health concerns (chronic pain, headaches, diabetes, etc.)

2. Please list if condition is related to employment, auto accident or other accident:

3. Are you currently receiving psychiatric services or counseling elsewhere? Yes No

Current providers name: _____

4. Previous therapist's/psychiatric provider name _____

5. Are you currently taking any medication or supplements (psychiatric or others)?

Yes No

If yes, please list:

6. Are you having any problems with your sleep habits? Yes No

Sleeping too little Sleeping too much Poor quality sleep Disturbing dreams

Other _____

7. Do you exercise? Yes No

How frequent?

8. Are you having any difficulty with appetite or eating habits? Yes No

If yes, check where applicable: Eating less Eating more Binging Restricting

Have you experienced significant weight change in the last 2 months? Yes No

9. Do you regularly use alcohol? Yes No

In a typical month, how often do you have 4 or more drinks in a 24-hour period?

10. How often do you engage recreational drug use? Daily Weekly Monthly

Rarely Never

11. Have you had thoughts of harming yourself or others? Yes No

12. Have you ever tried to harm yourself or others? Yes No

13. Are you currently in a romantic relationship(s)? Yes No

If yes, how long have you been in this/these relationship(s)?

On a scale of 1-10, how would you rate the quality of your current relationship(s)?

14. Which best describes your current or most recent relationship: married single

partnered open/poly/swing monogamous separated divorced widowed

other _____

15. In the last year, have you experienced any significant life changes or stressors:

16. Please list all current emotional concerns: _____

FAMILY MENTAL HEALTH HISTORY

Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

Depression

Anxiety

Schizophrenia

Eating Disorders

Trauma History

Bipolar Disorder

Panic Attacks

Alcohol/Substance Abuse

Learning Disabilities

Suicide Attempts

RELIGIOUS/SPIRITUAL INFORMATION

Do you consider yourself to be religious/spiritual? No Yes

If yes, what is your faith/religion/spiritual path?

OTHER INFORMATION

What do you consider to be your strengths?

What are effective coping strategies that you've learned?

What are your goals for therapy?
